

## Step-by-Step Stock Gift Instructions

The following are step-by-step instructions for making a stock gift either to the Joy of the Gospel campaign.

1. Complete the attached “Delivery Instructions for Charitable Gifts of Stock” form.
2. Inform the Redemption Office for the Joy of the Gospel campaign of the stock gift in one of four ways:
  - a. Call a Joy of the Gospel campaign representative in the Donor Relations office, toll free, at 877-499-8554. We will take the information over the phone.
  - b. Mail the form to the Donor Relations office: Joy of the Gospel Campaign; 3400 Sheridan Blvd; Lincoln, NE 68506-6125
  - c. E-mail the form: [Donor-Relations@lincolndiocese.org](mailto:Donor-Relations@lincolndiocese.org)
  - d. Fax the form: Fax # 402-488-3569 Attn: Joy of the Gospel campaign
3. Give the completed Delivery Instructions for Charitable Gifts of Stock Form to your financial services advisor. The form offers instructions for electronic delivery or delivery of physical stock certificates.
4. Ask the financial services advisor to contact a Joy of the Gospel representative at the Donor Relations office in the Chancery to inform them of the gift transfer and when it will be received.

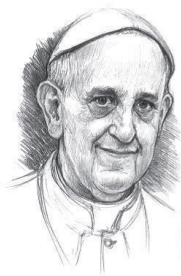
If you have questions regarding stock gifts, please call one of our Joy of the Gospel representatives in the Donor Relations office of the Diocese of Lincoln, chancery office.

Sincerely,

Kevin M Ostdiek  
Joy of the Gospel - Redemption Coordinator  
Donor Relations - Diocese of Lincoln  
3400 Sheridan Blvd.  
Lincoln, NE 68506-6125  
Phone: 877-499-8554  
Email: [kevin-ostdiek@lincolndiocese.org](mailto:kevin-ostdiek@lincolndiocese.org)

If you have questions regarding electronic delivery, please call Sue Herman at Union Bank & Trust Company.

Sue Herman  
Trader/Portfolio Administrator  
Union Investment Management Group  
Phone: 402-323-1533  
E-mail: [sue.herman@ubt.com](mailto:sue.herman@ubt.com)



# JOY OF THE GOSPEL

## Charitable Gifts of Stock Form

### Donation Information:

Donor(s) Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City, State ZIP: \_\_\_\_\_

Phone number: \_\_\_\_\_

“In memory of” or “In honor of” (if applicable, circle one): \_\_\_\_\_

Donation made for the benefit of **The Joy of the Gospel Capital Campaign**

Name of Fund/Stock	Symbol	Number of Shares Donated	Account Number
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

### Method of Stock Delivery:

Electronic delivery through Depository Trust

Company (DTC) DTC ID # 2067

Agent Bank # 59527

Institution # 59527

Catholic Bishop of Lincoln Gifting account # 1338

<p><b>Catholic Bishop of Lincoln</b>  <b>Tax ID #: 47-0436557</b></p>
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*All donated securities are processed by Union Bank & Trust Company, Trust Operations – P.O. Box 82535 Lincoln, NE 68501-2535 (Tax ID Number 47-6065045).*